

Dr. Ran Li, Ph.D., CPA, CGMA

EDUCATION

- Ph.D. in accounting, The University of Scranton, *August 2022*
- MS in Accounting, Robert Morris University, *May 2006*
- Baccalaureate Certificate in Accounting, Robert Morris University, *May 2004*
- BS in Trade and Economics, Heilongjiang Institute of Commerce, *July 1997*

PROFESSIONAL CERTIFICATES

- Certified Public Accountant (CPA), *April 2009 - present*
- Chartered Global Management Accountant (CGMA), *December 2014 – present*
- IRS Tax Volunteer and Site Coordinator/Partner at SUNY Canton, *Certified in 2017- 2022*

ACADEMIC EXPERIENCE

State University of New York (SUNY), Canton

Assistant Professor, August 2016 – July 2022

Accounting Curriculum Coordinator, August 2019 – Jul 2020 (In August 2020, all curriculum coordinator positions were deceased due to the COVID-19 pandemic)

- Taught financial accounting, intermediate accounting, taxation, and auditing courses for a face-to-face class, online class, and flex class
- Led IRS Volunteer Income Tax Assistance (VITA) program and/or reviewed tax return filings from 2017 to 2021
- Served as advisor to 31+ students in an academic year
- Served as a committee member in SUNY Canton Faculty Assembly Committee, Academic Integrity Subcommittee, Ad Hoc Committee for Diversity GER implementation, Safety Committee, Financial Literacy Center, SBLA Retention Committee, SBLA Accounting Faculty Search Committee
- Organized and hosted the annual Accounting Advisory Board meeting
- In charge of accounting program IACBE assessment and SUNY system Task Stream Assessment
- Encouraged students actively participate in SUNY Canton Scholarly Activities and recommended students in different academic awards and grants

Clarkson University, Potsdam, NY

Adjunct Instructor, Accounting, Jan 2014 – December 2021

- Taught taxation, auditing, and Accounting Information Systems classes per the need of the business school of Clarkson University.

TEACHING

Course Taught at the State University of New York, Canton (*Fall 2016 – July 2022*)

Undergraduate:

ACCT 101	Foundations of Financial Accounting (both online and face-to-face)
ACCT 102	Foundations of Managerial Accounting (both online and face-to-face)
ACCT 245	Forensic Accounting (Online)
ACCT 300	Intermediate Accounting I (both online and face-to-face)
ACCT 302	Intermediate Accounting II (online)
ACCT 310	Accounting Information Systems (Flex and face-to-face)
ACCT 335	Individual Taxation (face-to-face)
BSAD 335	Advanced Business and Accounting Internship – VITA Tax
ACCT 430	Auditing (online)

Course taught at Clarkson University (*January 2014 – December 2021*)

Graduate:

AC 603 Auditing (face-to-face)

Undergraduate:

AC 403 Auditing (face-to-face)

AC 407 Taxation of Business Entities (face-to-face)

AC 421 Accounting Information Systems (online line)

RESEARCH INTERESTS

- Remote auditing, global auditing, auditing integration with technologies
- Tax planning, taxation education in higher education institutions, etc.
- Management accounting
- Ethics in accounting

RESEARCH ACTIVITIES

PUBLICATION IN REFERRED JOURNAL

- Li, R., Gaydon, D., and Boyle, D. M. 2020. Occupational Fraud Trends and Implications. *Internal Auditing*. May/June 2020.

PUBLICATIONS IN PROGRESS

- Li, R. 2022. The Effects of Junior Auditors' Trust in Superiors and Communication Modes at Geographic Distance on Auditors' Voice Decisions. Dissertation Article. The University of Scranton.

- Gaydon, D; Quaye, E.; and Li, R. 2022. The Future of Volunteer Income Tax Assistance (VITA) and Tax Consoling for the Elderly (TCE) Post COVID-19 Pandemic. Working paper. The University of Scranton
- Li, R., and Fiacco, M. 2022. The Impact of Faculty’s Psychological Safety and Gender on Upward Communication in Higher Education Institutions. Working Paper. State University of New York, Canton.

CONFERENCE PRESENTATIONS OF REFERRED PAPERS

- Li, R. May 20, 2022. Show me the Money- Motivating Students in Introductory Accounting Courses. TACTYC National Conference. Savannah, GA
- Li, R. and Kelson, C. 2018. An Exploratory Introduction to OER and E-textbooks for Accounting Foundations Courses. The American Accounting Association Annual Conference Meeting. Washington DC.
- Li, R. and Delong, J. 2018. Accounting Students’ Participation in the Internal Revenue Service Volunteer Income Tax Assistance Program to Assist Underserved College and Local Community. The Teachers of Accounting at Two-Year Colleges Annual Conference. Tampa, FL.

PRESENTATIONS IN WORKSHOPS

- Li, R. Feb 20, 2020. How to Interpret the Financial Statements for Not-for-Profit Organizations. United Way of Northern New York - North Country Center Nonprofit Excellence Workshop. Gouverneur, NY
- Li, R. Sep 26, 2019. A Real-life Story for ECHD 250 – Children with Special Needs. SUNY Canton ECHD 250 class. Canton, NY
- Li, R. Mar 5, 2019. This is Accounting: Introduction of Accounting Career Path to Clarkson Business School Students. Clarkson University. Potsdam, NY
- Li, R. Jun 3, 2017. Introduction of Accounting AAS & Accounting Minor Programs. SUNY Canton Alumni Weekend. Canton, NY

GRANTS & AWARDS

- Community Service Leadership issued by IRS for VITA – 2017- 2020 and 2022
- NYS/UUP Dr. Nuala McGann Drescher Fund Award, *January 2019*
- 2022, 2021 SUNY Canton IDAP Award
- 2019 SUNY Canton Golden Apple Awards for Teaching Excellence
- 2022, 2020, 2019 Nomination of Stellar Advisor Award at SUNY Canton

ACADEMIC COMMITTEES

- SUNY Canton Faculty Affairs Committee, *Spring 2022 – July 2022*
- SUNY Canton Academic Integrity Subcommittee, *Spring 2022 – May 2022*
- SUNY Canton Ad hoc Committee for the Diversity GER Implementations, *Spring 2022*
- SUNY Canton Financial Literacy Center, Board Member, *September 2016 – Jul 2022*
- SUNY Canton Safety Committee, *September 2016 – August 2020*
- SUNY Canton Scholarly Activities Celebration
- Accounting Faculty Search Committee, Chair, *Fall 2019 – Spring 2020*
- Accounting Faculty Search Committee, Member, *Fall 2019 & Fall 2017*
- Peer Review Committee for Jessica Spooner, Sr. Assistant Librarian, Reappointment, *December 2016*
- Peer Review Committee for Halie Kerns, Assistant Librarian, Reappointment, *December 2021*

CURRENT BOARD MEMBER IN NOT-FOR PROFIT ORGANIZATIONS

- Maximizing Independence Living Choices (MILC) – St. Lawrence & Franklin Counties, Malone, NY *Aug 2018 - present*
- College Association, Inc., SUNY Auxiliary Services Corporation College of Technology at Canton, Canton, NY *Aug 2020 – July 2022*

PEDAGOGICAL TRAINING

- Certificate of Panopto Training, March 2018, issued by SUNY Canton Teaching Circles
- IRS 2016 – 2022 VITA Standards of Conduct Exam Certificates
- IRS 2016 - 2022 Intake/Interview and Quality Review Exam Certificates
- IRS 2016 – 2022 Basic Exam Certificates
- IRS 2016 – 2022 Advanced Exam Certificates
- IRS 2016 - 2018 Foreign Student Exam Certificates
- IRS 2016 Health Savings Account (HAS) Exam Certificates

ACTIVITIES/VOLUNTEER

- Interpreter for Lawrence Elementary School in Potsdam, *October 2016 – 2018*
- Interpreter for Canton High School, *April 2017 - 2018*
- Potsdam Food Co-Op, Financial Committee Board Member, *2012*

PROFESSIONAL WORKING EXPERIENCE IN CPA FIRMS AND BUSINESS

Hoffman Eells & Gray C.P.A.s, P.C.

Senior Accountant, Canton, NY, November 2012 – June 2015

- Prepared annual financial reports and tax filing for corporations, partnerships, and not-for-profit organizations
- Proposed adjusted journal entry to complete or correct inappropriate bookkeeping
- Quality reviewed financial reports for compilation engagement and review engagement before the partners sign the final reports
- Budgeting, forecasting company financial performance, and supplying analysis
- Reviewed and analyzed bookkeeping works;
- Performed attest engagement and agreed-upon procedure on NYS requirement
- Participated in new accounting and tax system upgrading

Dragon Benware Crowley Co. & PC

Accountant, Malone, NY, February 2009 – April 2011

- Led audit team to perform financial audits, governmental audits, and single audits (OMB Circular A-133), preparing audit reports and communication letters, including SAS 115, SAS 116 reports
- Reviewed audit work paper, other staffs' financial reports for compilation engagement, and review engagement before the partners signed the final reports
- Performed internal control services for school districts in North Country
- Prepared Federal and State Tax returns for companies and Form 990 for not-for-profit organizations
- Maintained NYSSCPA and FAE professional training requirements

Allegheny Technologies Inc. (ATI.)

Internal Auditor, Pittsburgh, PA, October 2006 – December 2008

- Traveled intensively within the U.S. and internationally to perform auditing engagements
- Planned and performed domestic and foreign subsidiary financial audit projects
- Planned and conducted SOX 404 internal control audit projects
- Audit areas include revenue cycle, expenditure cycle, payroll, inventory and production cycle, fixed asset, investment, and other liabilities
- Participated in audit project risk assessment
- Presented audit findings to CFO in quarterly Audit Committee Meeting

Bayer Corporations and Business Services

General accountant, Pittsburgh, PA, November 2005 – September 2006

- Prepared invoices and billing for twenty-six worldwide subsidiaries
- Participated in monthly book closing, generated adjusted journal entries

MEMBERSHIPS IN PROFESSIONAL SOCIETIES

- American Institute of CPAs (AICPA) Member, *December 2014 – present*

- The Association of Accountants and Financial Professionals in Business (IMA) Member, *November 2019 - present*
- American Accounting Association (AAA) Member, *September 2016 – present*
- Teachers of Accounting at Two Year Colleges (TACTYC) Member, *April 2018 – present*
- North Country Young Women’s Leadership Institute Member, *Sep 2018 – present*
- Beta Gamma Sigma, *March 2022 - present*

TECHNICAL/SOFTWARE SKILLS

- IBM SPSS
- Panopto video
- Blackboard, Blackboard Collaboration Ultra
- Brightspace (D2L)
- Proficient in SAP (FI-CO and SD modules)
- QuickBooks
- Engagement CS.
- UltraTax, Lacerte Tax, TurboTax, TaxAct, and Tax Slayers
- Advanced user in Word, Excel and PowerPoint