

# Summary - PO AB0760687

PO/Reference No. AB0760687

Supplier COLUMBIA ADVISORY GROUP LLC

General Information	Shipping Information	Billing/Payment						
<p><b>PO/Reference No. AB0760687</b></p> <p>Revision No. 0</p> <p>Supplier Name COLUMBIA ADVISORY GROUP LLC</p> <p>Address 17950 PRESTON RD STE 380 DALLAS, Texas 75252 United States</p> <p>Phone +1 214-988-9946</p> <p>Purchase Order Date 10/31/2022</p> <p>Total 126,000.00 USD</p> <p>Requisition Number 150519959</p> <p>Owner Business Unit 24-Texas A&amp;M University - Central Texas (24)</p> <p>Order Category 1 - Regular</p> <p>Report Reference A <i>no value</i></p> <p>Report Reference B <i>no value</i></p> <p>Sole Source (attach justification) <b>x</b></p> <p>Contract Number CNR01469</p> <p>Start Date <i>no value</i></p> <p>End Date <i>no value</i></p> <p>Trade-In <b>x</b></p> <p>Create Asset Manually <b>x</b></p> <p>Add to Asset Number <i>no value</i></p> <p>Cost Receipt Required <b>x</b></p> <p>Rush the Pymt Process <b>x</b></p> <p><b>Contact Information</b> Owner Anna Heinze Name</p>	<p><b>Ship To</b></p> <p>Attn: Lauren Heinze IT Founder's Hall 1001 Leadership Place Killeen, TX 76549 United States</p> <p>ShipTo Address 24-151 Code</p> <p><b>Delivery Options</b></p> <p>Emergency <b>x</b> (attach justification)</p> <p>Ship Via Best Carrier-Best Way</p> <p>Requested Delivery Date</p> <p><b>Buyer Information</b></p> <table border="1"> <thead> <tr> <th>Buyer</th> <th>Buyer Email</th> <th>Buyer Phone Number</th> </tr> </thead> <tbody> <tr> <td>cco - Oberg, Clyde CC02</td> <td>co@tamu.edu</td> <td>979.845.1042</td> </tr> </tbody> </table> <div style="border: 1px solid #ccc; padding: 5px; margin-top: 10px;"> <p><b>i</b> User does not have the necessary permissions to view the custom fields associated with this section.</p> </div> <p>Bypass Dept Allocator Yes</p>	Buyer	Buyer Email	Buyer Phone Number	cco - Oberg, Clyde CC02	co@tamu.edu	979.845.1042	<p><b>Bill To</b></p> <p>Texas A&amp;M University Central Texas- Accounts Payable ***Do Not Mail Invoices*** Email invoices to acctspayable@tamuct.edu 1001 Leadership Place Killeen, TX 76549 United States</p> <p>BillTo Address 24 Code</p> <p><b>Billing Options</b></p> <p>Accounting Date 10/27/2022</p> <p>Payment Terms 0, Net 30</p> <p>FOB / FREIGHT Destination</p> <p>Pre-Pay &amp; Add <b>x</b></p> <p>Special Payment Method <i>no value</i></p>
Buyer	Buyer Email	Buyer Phone Number						
cco - Oberg, Clyde CC02	co@tamu.edu	979.845.1042						

Owner +1 254-501-5836  
 Phone  
 Owner LAUREN.HEINZE@TAMUCT.EDU  
 Email

**Distribution Information**

**Supplier Information**

**Distribution Methods**

The system will distribute purchase orders using the method(s) indicated below:

Email (HTML Attachment) invoices@columbiaadvisory.com

**Distribution Options**

Supplier Terms and Conditions

Order acceptance instructions For Order Acceptance Instructions and other Terms and Conditions applicable to this PO, see the "Notes to Supplier" section below.

**Supplier Information**

Contract C2018389  
 Account Code  
 Pricing Code  
 Quote number  
 Note to Supplier TAMU-CT POINT OF CONTACT:  
 LAUREN HEINZE - 254.501.5829  
 - lauren.heinze@tamuct.edu

Attachments for supplier

📄 CAG FY 2023-2024.pdf

PO Clauses

- 001 No Collect Freight Charges Acc....
- 103 Order Acceptance Instructions ....
- 104 Terms & Conditions - TAMU-CT

**Accounting Codes**

Fiscal Year	Member ID	Department Code	Account Code	Report Reference C	Report Reference D	Object Code	Special Routing1	% of Price
2023	24 Texas A&M University - Central Texas	24-0320-0001 24-IT - Enterprise Apps	24-150700-0000 Student Information System	no value	no value	no value	S State	50%
2024	24 Texas A&M University - Central Texas	24-0320-0001 24-IT - Enterprise Apps	24-150700-0000 Student Information System	no value	no value	no value	S State	50%

**Line Item Details**

Product Description	Catalog No	Size / Packaging	Unit Price	Quantity	Ext. Price
1  CISO Services FY 2023	na	EA	5,250.00 USD	12 EA	63,000.00 USD
	Taxable	Capital Expense	Commodity Code	99900019 Consultant	Requisition Number 150519959 External Note <i>no note</i> Attachments for supplier

Services-Computer  
| 5355

**2** ✓ **CISO Services FY 2024** 📄 **na** **EA** **5,250.00 USD** **12 EA** **63,000.00 USD**

Taxable	✓	Requisition	150519959
Capital Expense	✗	Number	
Commodity	99900019	External Note	<i>no note</i>
Code	Consultant Services-Computer   5355	Attachments for supplier	

Shipping, Handling, and Tax charges are calculated and charged by each supplier. The values shown here are for estimation purposes, budget checking, and workflow approvals.

Subtotal	<b>126,000.00</b>
Shipping	0.00
Handling	0.00
Total	<b>126,000.00 USD</b>